

Your Retirement Assets: Location, Allocation – Are You Prepared?

Elizabeth Clark; California Dentists' Guild (SDDS Vendor Member) and Abiy Fisseha, CFP, CPC; Account Executive, VP; Newfront

Wednesday, September 28, 2022

**6:00pm • Registration & Dinner | 6:30 – 8:30pm • Class
SDDS Classroom | 2035 Hurley Way, Suite 200 • Sacramento**

How do you know how much to save for retirement? What issues are important to know when investing for retirement? In this session you will learn key concepts to help you make decisions and how to evaluate the type of help to get.

Topics covered include:

- How to decide how much to save
- How to evaluate if you've saved enough
- Types of tax advantaged accounts available for retirement savings
- Understanding investment concepts and types of help available

**\$75
NO CEU**

With more than 30 years experience in finance, management, trust administration, investment advisory, retirement counseling and administration, Elizabeth joined CDG in 2001. In 2014, she earned her Accredited Investment Fiduciary (AIF) designation. Issued by the Center for Fiduciary Studies, the designation prepares investment professionals to carry out their fiduciary responsibilities and obligations.

Mr. Fisseha is a Certified Financial Planner® and a Certified Pension Consultant currently with Newfront Retirement Services and with over 20 years experience in the financial services industry. He is a fiduciary advisor for the CDG retirement and investment platform with oversight responsibilities for the investments that are offered to members. He conducts public seminars on general retirement and investment topics.

September 2022 BPMF Registration

Who's coming? _____
(include designation)

Telephone: _____ Email: _____

SDDS Member's Name: _____ Designation: _____

	SDDS / ADA Member / Member Staff	Non-Member
Early Price:	\$75	\$180
Regular Registration (begins 4/18):	\$90	\$180

Payment Method: Check Credit Card Bill Me Total Amount: \$ _____

Cardholder Name: _____ Card #: _____ Exp. Date: _____

Security Code (3-digit number on back of card): _____ Billing Address: _____

Please fax, scan, or mail form to: SACRAMENTO DISTRICT DENTAL SOCIETY: 2035 Hurley Wy, Ste 200 • Sacramento, CA 95825 • Phone: 916.446.1227 • Fax: 916.447.3818 • www.sdds.org
The Sacramento District Dental Society is an approved CE provider through the Dental Board of California (RP2168) • This course meets the Dental Board of California's requirements for units of CE listed.

Cancellation Policy: Full refund granted less \$25 administration fee, if received in writing 14 days before the class. NO REFUNDS if cancelled within 13 days of the class or for NO SHOWS. Attendee substitutions OK.



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